



Statistical Committee

Ebru Gemici-Loukas

Basic and Industrial Statistics 2021



Basic Statistics 2021

ESTIMATED TOTAL MARKET (*)

Country	2020		2021	
	Employees	Existing lifts	Employees	Existing lifts
Austria	2.356	128.524	2.234	131.954
Belgium	2.450	117.000	2.550	120.488
Bulgaria	2.500	84.000	2.500	84.000
Croatia			288	612
Cyprus	300	19.106	300	19.106
Czech Republic	1.890	136.200	1.920	136.470
Denmark	825	42.838	839	44.001
Estonia	150	5.170	150	5.170
Finland	1.500	65.500	1.500	66.500
France	17.000	620.000	17.000	629.000
Germany	17.000	798.000	17.000	815.000
Greece	3.550	425.500	6.300	430.000
Hungary	884	40.861	645	41.573
Ireland	461	25.343	500	26.000
Italy	23.500	986.000	25.200	992.000
Latvia	350	6.210	350	6.210
Lithuania	390	8.640	390	8.640
Luxemburg	390	14.500	358	15.048
North Macedonia	305	10.750	310	11.050
The Netherlands	2.764	102.096	2.836	104.102
Norway	1.414	41.810	1.401	43.040
Poland	2.523	129.237	4.000	135.895
Portugal	2.097	157.076	2.144	158.563
Romania	2.900	51.000	685	52.463
Slovakia	1.100	48.840	1.100	48.840
Slovenia	450	10.948	450	10.948
Spain	15.520	1.065.324	15.912	1.075.405
Sweden	3.680	129.500	3.660	129.500
Switzerland	4.147	269.201	4.249	275.209
Turkey	20.000	515.020	22.000	531.500
United Kingdom	9.032	313.058	9.161	318.252
TOTAL	141.428	6.367.252	147.932	6.466.539

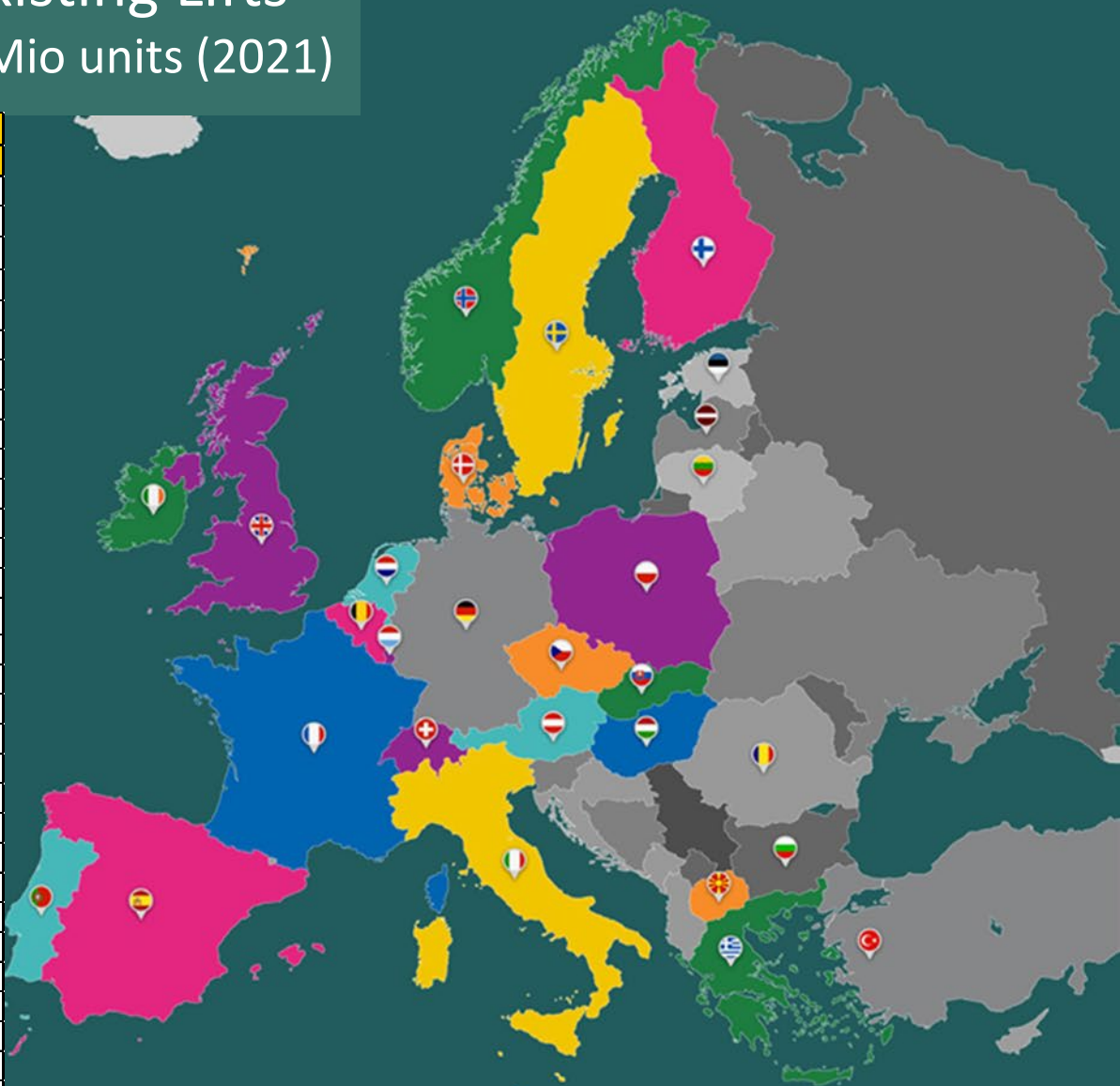


(*) estimates based on consolidated data obtained from independent third party collector and/or national associations

European Market – Existing Lifts

Estimated Existing Lifts = 6,5 Mio units (2021)

Country	2021
	Existing lifts
Austria	131.954
Belgium	120.488
Bulgaria	84.000
Croatia	612
Cyprus	19.106
Czech Republic	136.470
Denmark	44.001
Estonia	5.170
Finland	66.500
France	629.000
Germany	815.000
Greece	430.000
Hungary	41.573
Ireland	26.000
Italy	992.000
Latvia	6.210
Lithuania	8.640
Luxemburg	15.048
North Macedonia	11.050
The Netherlands	104.102
Norway	43.040
Poland	135.895
Portugal	158.563
Romania	52.463
Slovakia	48.840
Slovenia	10.948
Spain	1.075.405
Sweden	129.500
Switzerland	275.209
Turkey	531.500
United Kingdom	318.252
TOTAL	6.466.539



Existing Escalators 2021

ESTIMATED TOTAL MARKET (*)

Country	2020	2021
	Existing Escalators	Existing Escalators
Austria	3.150	3.222
Belgium	2.872	2.917
Bulgaria		
Croatia		
Cyprus	170	170
Czech Republic	2.622	2.640
Denmark	1.250	1.284
Estonia	260	260
Finland	2.200	2.300
France	10.800	10.800
Germany	37.180	37.422
Greece	3.330	3.350
Hungary	1.046	1.046
Ireland		1.500
Italy	12.550	12.700
Latvia	185	185
Lithuania	156	156
Luxemburg	195	195
North Macedonia	110	125
The Netherlands	4.479	4.036
Norway	1.850	1.925
Poland	3.996	4.101
Portugal	2.956	2.978
Romania		83
Slovakia	650	650
Slovenia		
Spain	15.780	16.066
Sweden	3.269	3.300
Switzerland	5.000	5.100
Turkey	25.800	26.400
United Kingdom	12.825	12.881
TOTAL	154.681	157.791

(*) estimates based on consolidated data obtained from independent third party collector and/or national associations

New Lifts

Units

2019

2020

2021

	Electrical Lifts total	Hydraulic Lifts total	Estimated total Market(*)	Electrical Lifts total	Hydraulic Lifts total	Estimated total Market(*)	Electrical Lifts total	Hydraulic Lifts total	Estimated total Market(*)	21/20 in %
Austria			4.768			4.551			4.901	7,7
Belgium	3.895	26	3.921			3.871	4.085	40	4.125	6,6
Bulgaria(**)										
Croatia			651			620			874	41,0
Cyprus(**)										
Czech Republic	2.293	54	2.347	2.364	46	2.410	2.479	34	2.513	4,3
Denmark			1.945			1.483			1.661	12,0
Estonia(**)										
Finland			2.037			2.026			2.214	9,3
France	15.071	79	15.150	14.048	52	14.100	14.690	110	14.800	5,0
Germany	23.001	466	23.467	23.580	506	24.086	23.893	497	24.390	1,3
Greece	1.030	2.070	3.100	800	1.700	2.500	1.500	1.800	3.300	32,0
Hungary			1.224			984			1.017	3,4
Ireland			852			539			558	3,5
Italy			9.053			7.975			10.432	30,8
Latvia(**)										
Lithuania(**)										
Luxembourg			753			707			783	10,7
Malta(**)										
Norway			1.388			1.462			1.434	-1,9
Poland	6.722	613	7.335	7.120	588	7.708	6.734	475	7.209	-6,5
Portugal			1.793			2.023			2.124	5,0
Romania			1.767			2.025			2.090	3,2
Slovakia(**)			1.211							
Slovenia(**)			264							
Spain	14.751	419	15.170	14.224	426	14.650	14.253	149	14.402	-1,7
Sweden	2.879	29	2.908	2.900	33	2.933	3.071	42	3.113	6,1
Switzerland	8.815	187	9.002	9.397	187	9.583	9.440	297	9.737	1,6
The Netherlands	2.194	14	2.209	2.201	13	2.214	2.450	21	2.471	11,6
Turkey	24.250	750	25.000	17.000	600	17.600	16.000	500	16.500	-6,3
United Kingdom	7.369	538	7.907	6.269	193	6.462	6.995	425	7.420	14,8
Total for the countries for which data is provided in the above table	112.270	5.245	145.222	99.903	4.344	132.512	105.590	4.390	138.068	
Total European Countries (**)			147.975			136.286			142.421	4,5

(*) Estimates based on consolidated data obtained from independent third party collector and/or national associations

(**) Total European Countries consolidated figures including Bulgaria, Cyprus, Estonia, Latvia, Lithuania, Malta, North Macedonia, Slovakia and Slovenia

New Lifts

Value (1000€)

2019

2020

2021

	Electrical Lifts total	Hydraulic Lifts total	Estimated total Market(*)	Electrical Lifts total	Hydraulic Lifts total	Estimated total Market(*)	Electrical Lifts total	Hydraulic Lifts total	Estimated total Market(*)	21/20 in %
Austria			156.031			164.567			163.372	-0,73
Belgium	146.604	3.319	149.923			147.148	151.295	1.880	153.175	4,10
Bulgaria**										
Croatia			17.367			16.111			22.179	37,66
Cyprus (**)										
Czech Republic	84.281	2.926	87.206	79.811	1.918	81.729	85.425	1.447	86.872	6,29
Denmark			98.988			84.586			92.374	9,21
Estonia**										
Finland			113.750			98.696			119.382	20,96
France	585.132	5.868	591.000	545.580	2.148	547.728	598.043	5.742	603.785	10,23
Germany	1.028.114	23.784	1.051.898	1.098.461	31.915	1.130.376	1.083.455	28.286	1.111.741	-1,65
Greece	21.000	31.000	52.000	16.000	25.500	41.500	30.000	32.400	62.400	50,36
Hungary			42.071			43.031			38.761	-9,92
Ireland			65.509			42.029			44.024	4,75
Italy			247.118			226.053			306.597	35,63
Latvia**										
Lithuania**										
Luxembourg	28.707	525	29.232			25.030			45.661	82,43
Malta**										
North Macedonia**										
Norway			92.683			101.703			102.587	0,87
Poland			214.060			227.388	212.437	3.750	216.187	-4,93
Portugal			39.014			42.390			45.895	8,27
Romania			55.668			58.704			56.827	-3,20
Slovakia			44.634							
Slovenia			8.389							
Spain	326.034	9.166	335.200	347.337	9.678	357.015	396.135	6.461	402.596	12,77
Sweden	170.717	1.709	172.426	186.721	2.075	188.796	179.238	3.792	183.030	-3,05
Switzerland	426.619	22.696	449.315	472.280	27.423	499.703	465.872	37.649	503.521	0,76
The Netherlands	126.042	2.652	128.694	122.645	1.192	123.837	140.747	1.712	142.459	15,04
Turkey	403.156	13.538	416.694	260.000	10.200	270.200	272.000	9.500	281.500	4,18
United Kingdom	592.475	38.706	631.182	540.266	14.603	557.446	623.150	27.896	651.046	16,79
Total for the countries for which data is provided in the above table	3.938.881	155.889	5.290.052	3.669.101	126.652	5.075.766	4.237.797	160.515	5.435.971	
Total European Countries (**)			5.367.088			5.170.472			5.565.006	7,6

(*) Estimates based on consolidated data obtained from independent third party collector and/or national associations

(**) Total European Countries consolidated figures including Bulgaria, Cyprus, Estonia, Latvia, Lithuania, Malta, North Macedonia, Slovakia and Slovenia

Modernization

Value (1000€)

2019

2020

2021

	Estimated Value for modernization (*)	Estimated Value for modernization (*)	Estimated Value for modernization (*)	21/20 in %
Austria	33.664	36.375	43.533	19,68
Belgium	46.637	45.208	46.358	2,54
Bulgaria (**)				
Croatia (**)	706			
Czech Republic	10.156	3.281	4.377	33,40
Denmark	25.373	19.436	20.437	5,15
Estonia (**)				
Finland	14.472	13.320	13.654	2,51
France	230.000	224.448	218.000	-2,87
Germany	291.791	301.341	347.898	15,45
Greece	21.100	25.000	27.500	10,00
Hungary	4.660	2.960		-100,00
Ireland	4.085	3.243	2.520	-22,29
Italy	135.782	121.169	136.095	12,32
Latvia(**)				
Lithuania(**)				
Luxembourg	4.022	4.681	4.774	1,99
Malta(**)				
North Macedonia(**)				
Norway	27.676	15.550	18.621	19,75
Poland	4.392	14.194	3.453	-75,67
Portugal	24.731	22.516	20.980	-6,82
Romania	2.083	1.229		-100,00
Slovakia (**)				
Slovenia (**)				
Spain	119.359	128.701	130.522	1,41
Sweden	61.850	55.454	77.041	38,93
Switzerland	94.117	97.538	93.112	-4,54
The Netherlands	108.096	109.327	119.272	9,10
Turkey	140.000	50.000	50.000	0,00
United Kingdom	205.605	195.040	204.342	4,77
Total for the countries for which data is provided in the above table	1.610.357	1.490.011	1.582.489	
Total European Countries (**)	1.654.519	1.490.691	1.599.026	7,3

(*) Estimates based on consolidated data obtained from independent third party collector and/or national associations

(**) Total European Countries consolidated figures including Bulgaria, Croatia, Estonia, Latvia, Lithuania, Malta, North

New Escalators

2019 2020 2021

Escalators and Moving Walks Units	Estimated total Market (*)	Estimated total Market (*)	Estimated total Market (*)
Austria	79		103
Belgium	77		61
Croatia**			
Cyprus**			
Czech Republic	53	32	
Denmark	64		48
Estonia**			
Finland		57	
France	358	440	370
Germany	376	379	345
Greece	20	30	50
Hungary	48		
Italy	208	205	241
Ireland	7		
Luxembourg **			
Latvia**			
Lithuania**			
Malta**			
North Macedonia**			
Norway		44	
Poland	129	87	79
Portugal	28	48	31
Romania		37	119
Slovakia**			
Slovenia**			
Spain	394	347	408
Sweden	68		104
Switzerland**			
The Netherlands	102	111	96
Turkey	1.200	600	600
United Kingdom	151	99	80
TOTAL for the countries for which data is provided in the above table	3.362	2.516	2.735
TOTAL European Countries (**)	3.960	3.171	3.011

(*) Estimates based on consolidated data obtained from independent third party collector and/or national associations.

(**) Total European Countries consolidated figures including countries for which data is not provided in the table.



New Escalators

2019

2020

2021

Escalators and Moving Walks Value (1000 €)	Estimated total Market (*)	Estimated total Market (*)	Estimated total Market (*)
Austria	8.319		12.662
Belgium	9.141		10.154
Croatia**			
Cyprus**			
Czech Republic	2.826	4.380	
Denmark	11.141		4.138
Estonia**			
Finland**			
France	54.540	57.488	61.024
Germany	35.348	57.898	62.210
Greece	700	1.050	2.000
Hungary	2.963		
Italy	16.716	16.023	14.091
Ireland	754		
Luxembourg **			
Latvia**			
Lithuania**			
Malta**			
North Macedonia**			
Norway		5.884	
Poland	10.771	4.070	6.042
Portugal	1.635	2.543	2.734
Romania		1.761	4.633
Slovakia**			
Slovenia**			
Spain	30.222	24.547	27.368
Sweden	6.977		48.617
Switzerland			
The Netherlands	10.076	10.891	9.249
Turkey	36.000	23.023	28.500
United Kingdom	16.655	16.364	11.945
TOTAL for the countries for which data is provided in the above table	254.784	225.922	305.367
TOTAL European Countries (**)	290.245	287.913	328.559

(*) Estimates based on consolidated data obtained from independent third party collector and/or national associations.

(**) Total European Countries consolidated figures including countries for which data is not provided in the table.

New Lifts 2019 -2021 UNITS

Russia, Middle East and Africa
(hereinafter 'other EMEA countries')

Units Countries	TOTAL New Lifts (*)			Market Change 21/20
	2019	2020	2021	
Russia	8.956	10.065	10.442	
Qatar	539			
Saudi Arabia	2.411	2.304	2.184	
UAE	2.550	2.229	2.899	
Other MEC	1.419		2.207	
Egypt	2.289	2.946	6.872	
Other African countries	1.263	1.073	1.008	
TOTAL for the countries for which data is provided in the above table	19.427	18.617	25.612	
TOTAL OTHER EMEA COUNTRIES (**)	22.975	23.815	29.360	23,3
(*) Aggregated data from ELA members (no extrapolation at country level)				
(**) Total other EMEA Countries consolidated figures including Kuwait, Qatar (only 2020 and 2021) Algeria, Morocco, South Africa and Tunisia				

New Lifts 2019 -2021 Value

Russia, Middle East and Africa
(hereinafter 'other EMEA countries')

Value (1000€)	TOTAL New Lifts (*)			Market Change 21/20
	Countries	2019	2020	
Russia	299.142	336.327	370.170	
Qatar	36.821			
Saudi Arabia	104.127	104.287	116.513	
UAE	177.779	114.104	128.252	
Other MEC	42.153		117.664	
Egypt	56.064	97.431	169.105	
Other African countries	55.101	35.711	33.623	
TOTAL for the countries for which data is provided in the above table	771.187	687.860	935.327	
TOTAL OTHER EMEA COUNTRIES (**)	866.855	856.644	1.107.540	29,3
(*) Aggregated data from ELA members (no extrapolation at country level)				
(**) Total other EMEA Countries consolidated figures including Kuwait, Qatar (only 2020 and 2021) Algeria, Marocco, South Africa and Tunisia				

New Escalators 2019-2021 Units

Russia, Middle East and Africa
(hereinafter 'other EMEA countries')

Units Countries	TOTAL New Escalators (*)			
	2019	2020	2021	Market Change 21/20
Russia	361	247	322	
Qatar				
Saudi Arabia	174	290	164	
UAE	244	144	246	
Other MEC			189	
Egypt	183	120	373	
Other African countries				
TOTAL for the countries for which data is provided in the above table	962	801	1294	
TOTAL OTHER EMEA COUNTRIES (**)	1319	1265	1627	28,6
(*) Aggregated data from ELA members (no extrapolation at country level)				
(**) Total other EMEA Countries consolidated figures including Kuwait, Qatar, Algeria, Morocco, South Africa, Tunisia and Qatar and Other African countries				

New Escalators 2019-2021 Value

Russia, Middle East and Africa
(hereinafter 'other EMEA countries')

Value (1000€)		TOTAL New Escalators (*)		
Countries	2019	2020	2021	Market Change 21/20
Russia	32.918	24.730	25.180	
Qatar				
Saudi Arabia	13.192	19.465	10.305	
UAE	15.514	7.853	7.922	
Other MEC			8.411	
Egypt	18.296	7.449	21.689	
Other African countries				
TOTAL for the countries for which data is provided in the above table	79.920	59.497	73.507	
TOTAL OTHER EMEA COUNTRIES (**)	100.181	80.345	90.532	12,7
(*) Aggregated data from ELA members (no extrapolation at country level)				
(**) Total other EMEA Countries consolidated figures including Kuwait, Qatar, Algeria, Morocco, South Africa, Tunisia, Qatar and Other African countries				

Thank you for your attention!

